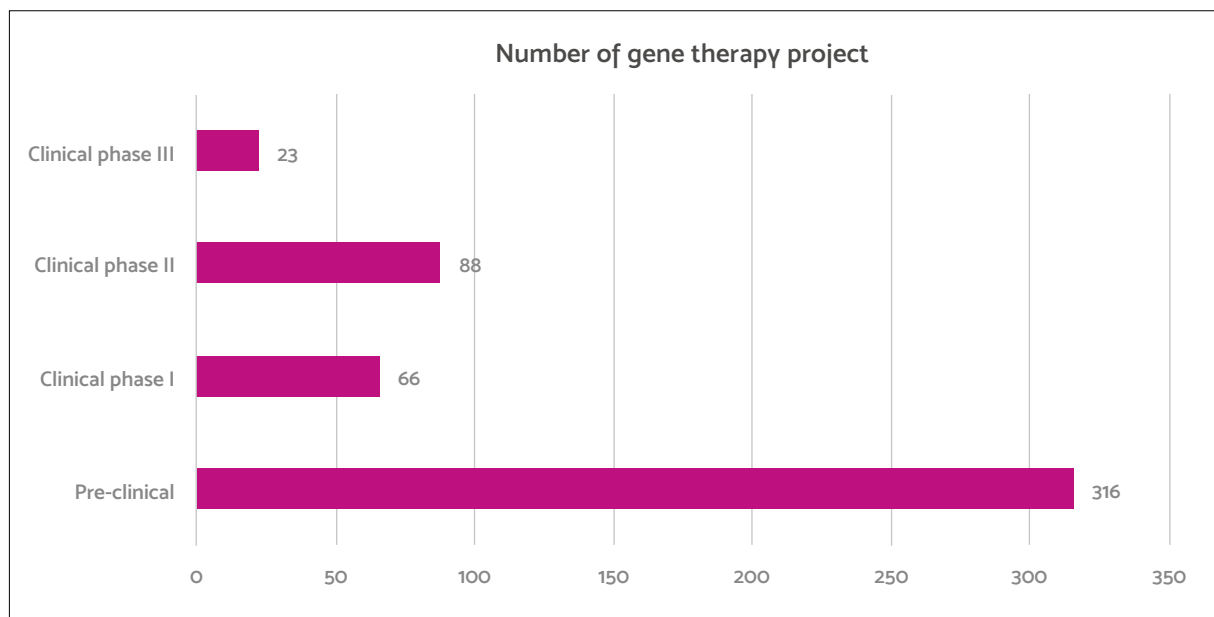


Market overview gene therapy

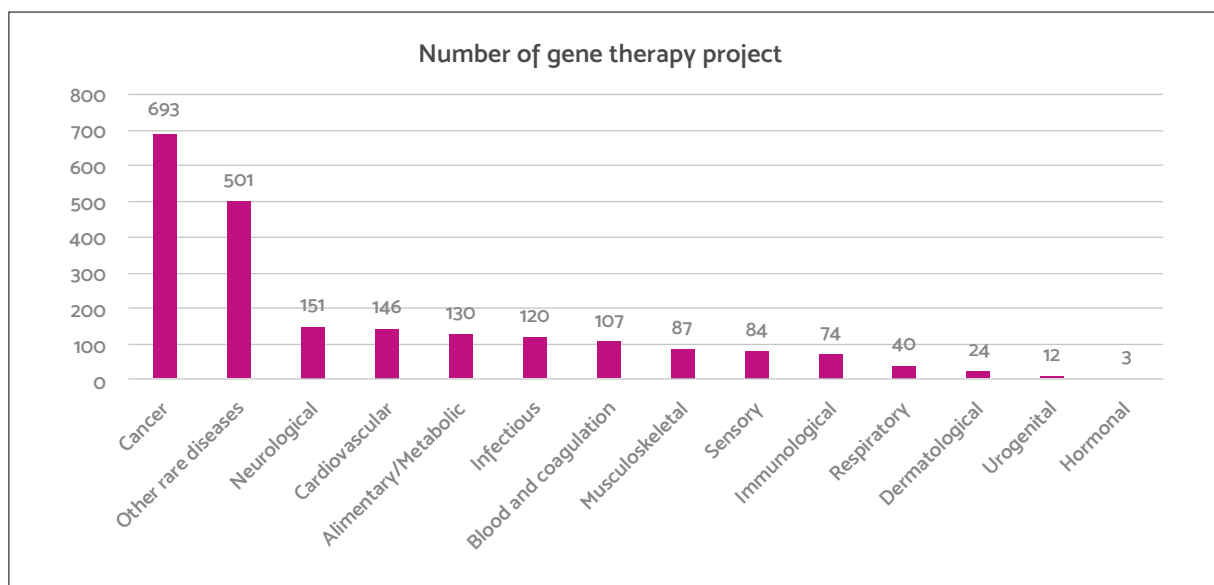
Gene therapy is one of the areas in the pharmaceutical industry that attracts most attention in relation to the potential for treatment of chronic diseases. Today more than 700 companies are working on new therapies based on gene, cell, or tissue techniques ².

The figure below shows the current state of gene therapy projects that are in pre-clinical and clinical development according to a report published in June 2016 by Pharmaprojects.



With regards to the indications that are targeted for research and development in gene therapy, the list is dominated by oncological indications. The figure

below shows the different disease areas that have been represented in at least some gene therapy projects ².



¹ Curative Regenerative Medicines: Preparing Health Care Systems for the Coming Wave, November 15th 2016.

² Pharmaprojects, juni 2016.